

Applicant's Personal Financial Statement

As of

Applicant			
<i>A completed form is needed for: (1) each proprietor, or (2) each limited partner owning 20% or more interest, and each general partner, or (3) each member of owning 20% or more interest, or (4) each stockholder owning 20% or more of voting stock and each corporate officer and director, or (5) or any guarantor.</i>			
Applicant's Name		Residence Phone	
Residence Address		Mobile Phone	
City		Email Address	
State & Zip		Business Name	

Statement of Net Worth			
Assets		Liabilities	
Checking Account		Accounts Payable	
Savings & Other Cash Accounts		Notes Payable to Banks and Others (Section 2)	
IRA & Other Retirement Accounts		Balance: Vehicle & RV Loans (Total Monthly Pmts. \$)	
Accounts Receivable and Notes Receivable		Balance: Other Consumer Loans (Total Monthly Pmts. \$)	
Life Insurance Cash Value (Section 8)		Loans on Life Insurance or Retirement Accounts	
Stocks & Bonds (Section 3)		Mortgages on Real Estate (Section 4)	
Real Estate (Section 4)		Unpaid Taxes (Section 6)	
Vehicles & RVs – Current Value		Other Liabilities (Section 7)	_____
Other Personal Property (Section 5)		Total Liabilities	\$ _____
Other Assets (Section 5)	_____	Net Worth (Assets minus Liabilities)	\$ _____
Total Assets	\$ _____	Total Liabilities plus Net Worth	\$ _____

Section 1: Sources of Income*		Contingent Liabilities	
W-2 Wages	\$ _____	As Endorser or Co-Maker	\$ _____
Net Investment Income	\$ _____	Legal Claims & Judgments	\$ _____
Real Estate Income	\$ _____	Provision for Federal Income Tax	\$ _____
Other Income (described below)	\$ _____	Other Special Debt	\$ _____
<i>Description, below, of Other Income in Section 1:</i>			
<i>* Alimony or child support payments need not be disclosed in "Other Income" unless it is desired to have such payments counted toward total income.</i>			

Section 2: Notes Payable to Bank and Others (Use attachments if necessary. Sign and annotate attachments with relevant section number.)					
Name & Address of Note Holders	Original Balance	Current Balance	Payment Amount	Payment Frequency	Type of Collateral
	\$	\$	\$		
	\$	\$	\$		
	\$	\$	\$		

Balance of Page Intentionally Blank to Accommodate Additional Schedules and Signature Lines

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Section 3. Stocks and Bonds (Use attachments if necessary. Sign and annotate attachments with relevant section number.)					
Number of Shares	Name of Securities	Cost	Market Value Quote	Date of Quote	Total Value
		\$	\$		\$
		\$	\$		\$
		\$	\$		\$

Section 4. Real Estate Owned (Use attachments if necessary. Sign and annotate attachments with relevant section number.)			
	Property A	Property B	Property C
Type of Property			
Name & Address of Title Holder			
Date Purchased			
Purchase Price	\$	\$	
Present Market Value	\$	\$	
Mortgage Holder Name & Address			
Present Mortgage Balance	\$ <input type="checkbox"/> Paid in Full	\$ <input type="checkbox"/> Paid in Full	\$ <input type="checkbox"/> Paid in Full
Amount of Monthly Payment	\$	\$	\$
Mortgage Status (current/past due)	<input type="checkbox"/> N/A <input type="checkbox"/> Current <input type="checkbox"/> Past Due	<input type="checkbox"/> N/A <input type="checkbox"/> Current <input type="checkbox"/> Past Due	<input type="checkbox"/> N/A <input type="checkbox"/> Current <input type="checkbox"/> Past Due

Section 5. Other Personal Property and Other Assets (Use attachments if necessary. Sign and annotate attachments with relevant section number.)

Section 6. Unpaid Taxes (Use attachments if necessary. Sign and annotate attachments with relevant section number.)

Section 7. Other Liabilities (Use attachments if necessary. Sign and annotate attachments with relevant section number.)

Section 8. Life Insurance Held.				
Insured	Face Amount:	Beneficiary:	Insurance Company	Cash Value:
1.	\$			\$
2.	\$			\$
3.	\$			\$

Authorization, Warrant and Acknowledgment of Purpose				
<i>I authorize surety company to make inquiries to verify the accuracy of the foregoing personal financial statement and to determine my credit worthiness. I warrant that the information provided is true and accurate as of the state dates or dates. I understand that these statements are made for purposes of qualifying for surety bonding.</i>				
Signature		Date		Social Security Number
Signature		Date		Social Security Number